

# Verify signer identity as part of a trusted, mobile-first signing experience

Agreements are based on intention and identity: organizations need to be able to trust that signers are who they say they are.

The standard practice of verifying a signer’s identity is to send a link to the signer’s email address. But agreement value, sensitivity, business risk, regional regulation, or legal requirements can drive the need for enhanced identification. The challenge is to deliver stronger verification while keeping the signing experience user-friendly.

That’s where DocuSign Identify comes in. Identify provides a portfolio of enhanced signer identification and authentication capabilities built into the eSignature workflow, enabling organizations to transact a full range of agreements with increased compliance and trust. These solutions include:

- ID Verification: digital identity proofing of signers via biometric checks such as AI-enabled liveness detection, verification of passports, driver licenses, or ID cards, knowledge-based authentication (KBA) questions, or electronic IDs
- SMS / Call Authentication: multi-factor authentication via text message or phone call
- ID solutions for digital signatures: meet requirements for Advanced (AES) and Qualified Electronic Signatures (QES)
- Network of trust service solutions: Easy access to our tightly-integrated global network of trust service providers for region-specific compliance

**98%**

Time saved with electronic signature and digital identification<sup>1</sup>

**\$17+**

Per document saved for account opening use case<sup>2</sup>

**75%+**

Faster processing for debit requests<sup>3</sup>

**“Using DocuSign eSignature along with ID Verification for remote verification accelerated [account opening]... and our customers get a guided, straightforward digital experience.”**

VP  
F500 US-based bank



ID Verification



Authentication



Supports ID for Digital Signatures



Extensible with Trust Services

1 Lending platform, UK  
2 F500 US-based bank  
3 \$3B AUM credit union

### Reduce the risk of fraud

- Require signers to clear an enhanced identification check before accessing agreements
- Verify identities with multiple options, such as government-issued IDs, liveness detection, electronic or bank-based ID authentication, and knowledge-based questions
- Authenticate existing users with simple 2-factor authentication via SMS or phone call

### Streamline compliance and audit efforts

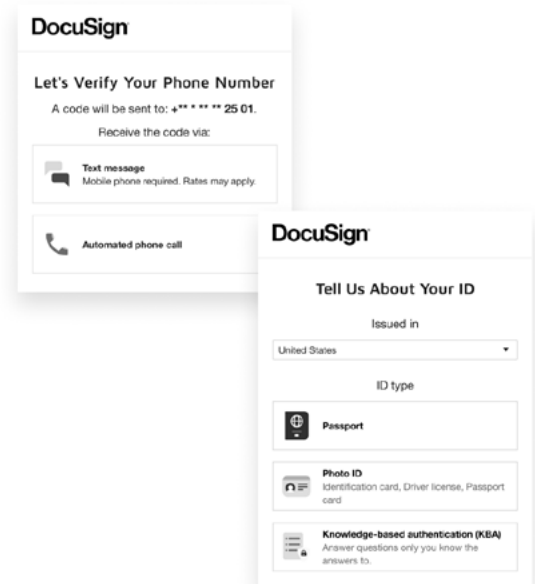
- Support and scale compliance efforts with industry and regional standards such as Know Your Customer (KYC), Anti-Money Laundering, and electronic identification, authentication and trust services (eIDAS) compliance
- Record verification status through the eSignature Certificate of Completion for audit purposes
- Leverage pre-built integrations or APIs to connect to the systems you already use. Write verification status and ID data into your system of record

### Embed identification into eSignature

- Add your choice of enhanced identification and authentication methods into eSignature
- Customize the user experience: add your own branding, tailor workflows, and decide types of acceptable IDs or types of authentication
- Provide signers with self-serve identification or authentication experience as part of a trusted, mobile-first signing experience. No downloads or plugins required

### Support global coverage, including digital signature requirements

- Access the industry's largest network of identity verification and trust service providers
- Validate all major ID types such as government-issued documents or digital IDs, commercial eIDs and digital certificates
- Meet identity requirement for digital signatures at the Advanced and Qualified levels (AES and QES) under the European Union and United Kingdom's electronic identification, authentication and trust services regulation (eIDAS)



### Use case examples

- |                           |                          |
|---------------------------|--------------------------|
| Consumer account opening  | Remote deposits          |
| Loan and lease agreements | Equipment financing      |
| Power of attorney         | Auto sales               |
| Dispute notices           | Insurance applications   |
| Claim processing          | Good Practice guidelines |
| Wire transfers            | Patient consent          |
|                           | Employee onboarding      |

### Primary Industries

- |                    |                 |
|--------------------|-----------------|
| Financial services | Healthcare      |
| Insurance          | Life sciences   |
| Legal services     | Automotive      |
| Government         | Human Resources |

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